

The White House
Federal Credit Union



ACCOUNT CHANGE FORM

4121 Wilson Boulevard, Suite 100, Arlington, VA 22203
202-456-2900 or 888-804-WHCU (9428) toll-free
Fax: 202-456-2413 • E-mail: admin@whcu.org • Web: www.whcu.org

MEMBER INFORMATION

MEMBER NAME _____ MEMBER NUMBER _____ E-MAIL ADDRESS _____ DATE _____

TYPE OF CHANGE REQUESTED (affects all accounts except IRAs and IRA Certificates)

- Name Change Change Of Address Change/Delete Custodian on Uniform Transfers To Minor Account
 Add/Change Joint Member (will affect all accounts) Add/Change Payable On Death (P.O.D.) Account

NAME CHANGE

CURRENT NAME: LAST NAME _____ FIRST NAME _____ MI _____ PREVIOUS NAME: LAST NAME _____ FIRST NAME _____ MI _____

EFFECTIVE DATE _____

CHANGE OF ADDRESS

NEW STREET ADDRESS (NO P.O. BOXES) _____ APT./SUITE _____ OLD STREET ADDRESS (NO P.O. BOXES) _____ APT./SUITE _____

CITY _____ STATE _____ ZIP _____ CITY _____ STATE _____ ZIP _____

NEW HOME PHONE # _____ OLD HOME PHONE # _____

JOINT MEMBER ADDITION (Include a copy of a driver's license or photo ID)

LAST NAME _____ FIRST NAME _____ MI _____ LAST NAME _____ FIRST NAME _____ MI _____

DATE OF BIRTH _____ DATE OF BIRTH _____

STREET ADDRESS (NO P.O. BOXES) _____ STREET ADDRESS (NO P.O. BOXES) _____

CITY _____ STATE _____ ZIP _____ CITY _____ STATE _____ ZIP _____

MAILING ADDRESS (IF DIFFERENT FROM ABOVE) _____ MAILING ADDRESS (IF DIFFERENT FROM ABOVE) _____

SOCIAL SECURITY # _____ PHONE # _____ SOCIAL SECURITY # _____ PHONE # _____

DRIVER'S LICENSE # _____ E-MAIL ADDRESS _____ DRIVER'S LICENSE # _____ E-MAIL ADDRESS _____

CHANGE/DELETE CUSTODIAN ON UNIFORM TRANSFER TO MINOR ACCOUNT

I, (Custodian Name) _____, custodian on account # _____, wish to remove my name as custodian. In doing so, I release all interest in this account. I agree to indemnify the Credit Union for any actions resulting from the removal of my name.

I, (Custodian Name) _____, custodian on account # _____, wish to remove my name as custodian, release all interest in this account, and assign a new custodian.

New Custodian Name _____ Relationship To Child _____

Custodian's Address (if different from child) _____

PAYABLE ON DEATH (P.O.D.) INFORMATION

I, _____, and _____, as "Account Owner(s)," do hereby apply for a Share Account payable on my/our death to _____ and _____, the "P.O.D. Payee(s)." **Note: The P.O.D. is subject to various terms and conditions.**

Contact the Credit Union for details.

NAME	SOCIAL SECURITY #	DATE OF BIRTH	ADDRESS
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NAME	SOCIAL SECURITY #	DATE OF BIRTH	ADDRESS
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IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We will also ask to see your driver's license or other identifying documents.

SIGNATURES (Required)

Any amendment to the ownership of this account must be accompanied by the signatures of ALL current owners of this account. Everything I/we have stated in this application is true and correct to the best of my/our knowledge. I/We understand that The White House Federal Credit Union will retain this application whether or not it is approved. The White House Federal Credit Union is authorized to check my/our credit and to answer questions about its credit experience with me/us. I/We further agree to the terms and conditions of the accounts that I/we hereby apply for. The terms and conditions are set forth in the accompanying documents which I/we received at the time of application.

Member Signature X _____ Date _____ Joint Member Signature X _____ Date _____

Joint Member Signature X _____ Date _____

FOR OFFICE USE ONLY

OFAC Check _____ eFunds Check _____ ID Verified _____ Checks Ordered _____ Credit Bureau _____ Teller # _____ Employee _____

ANY FAX TRANSMISSION OF YOUR SIGNATURE MAY BE HELD EQUALLY ENFORCEABLE AS YOUR GENUINE SIGNATURE.